

# American Legion Auxiliary Emergency Fund Application for Assistance (AEF)

Name: \_\_\_\_\_

Membership ID # \_\_\_\_\_

Unit # \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Street

City

State

Zip Code

Phone: \_\_\_\_\_

E-Mail \_\_\_\_\_

Marital Status:  Married  Single  Widowed  Separated

What is your current employment status?

Full-Time  Part-Time  Laid-Off  Retired

Worker's Compensation  Unemployed

Place of Employment: \_\_\_\_\_

*(If Unemployed, please explain in the Narrative section of page 3)*

Please list your last date of employment: \_\_\_\_\_

What specific steps have you taken to secure employment?

\_\_\_\_\_

Are you a veteran?  Yes  No

If yes, please list dates of service: \_\_\_\_\_

What is your spouse's current employment status?

Full-time  Part-time  Laid-Off  Retired

Worker's Compensation  Unemployed

Spouse's Place of Employment: \_\_\_\_\_

*(If Unemployed, please explain in the Narrative section of page 3)*

Please list your spouses last date of employment: \_\_\_\_\_

Is your spouse a veteran?  Yes  No

If yes, please list dates of service: \_\_\_\_\_

If spouse if deceased, please list date of death: \_\_\_\_\_

Are there any minor children living in your home?  Yes  No

If yes, please list by name, age and relationship to you:

\_\_\_\_\_

Are there any other adults living in your home?  Yes  No

If yes, please list by name and relationship to you:

\_\_\_\_\_

## THIS SECTION TO BE COMPLETED BY DEPARTMENT SECRETARY

*I certify that the applicant has paid dues for the two immediate preceding years and her dues have been received for the current year.*

\_\_\_\_\_  
Department Secretary's Signature

\_\_\_\_\_  
Date

### Rules/Instructions

The Auxiliary Emergency Fund was created to provide:

- Temporary assistance to eligible members during a time of financial crisis when no other source of aid is readily available to pay for shelter, food and utilities.
- Temporary assistance for food and shelter to eligible members related to weather-related emergencies and natural disasters
- Temporary assistance for educational training for eligible members who lack the necessary skills for employment or to upgrade competitive workforce skills.
- The AEF maintains the confidentiality of all applications, reviews, and supporting documents, and will neither disclose nor release AEF applications, files, or cases to anyone outside of the ALA AEF Review Committee.

***Assistance will not be granted to pay accumulated debts. The intent is to help members who have suffered a financial setback and is meant to be a bridge offering a helping hand until financial stability is reestablished.***

**Eligibility:** Persons who have been members of the American Legion Auxiliary for at least the immediate past two consecutive years. AND whose current membership dues are paid at the time the emergency occurs (three consecutive years' dues) may apply for assistance.

**Assistance Provided:** The maximum grant amount is \$2,400.00, disbursed as the Auxiliary Emergency Fund Grant Committee determines.

### UNIT, PLEASE READ THE FOLLOWING:

Each AEF application is assessed entirely on the basis of the written record provided herein. Therefore, both the Unit and member should be specific and thorough when completing the application. Please type or print neatly to ensure legibility.

#### Remember to:

- Ensure the applicant has completed all applicable sections.
- Ensure all sections requiring Unit input are complete.
- Ensure all appropriate signatures have been obtained.
- Forward the completed application to your Department Secretary.

*This section to be completed at National Headquarters*

Date Received: \_\_\_\_\_ Case Number: \_\_\_\_\_

Membership Verification: \_\_\_\_\_

## Current Monthly Income

Current earnings of Applicant: \_\_\_\_\_

Current Earnings of Spouse: \_\_\_\_\_

Earnings of other(s) in household: \_\_\_\_\_

Veteran's Pension/Compensation: \_\_\_\_\_

Child Support: \_\_\_\_\_

Social Security: \_\_\_\_\_

SSI: \_\_\_\_\_

SSD: \_\_\_\_\_

Food Stamps: \_\_\_\_\_

WIC: \_\_\_\_\_

Aid from Post/Unit: \_\_\_\_\_

Unemployment Compensation: \_\_\_\_\_

Workman's Compensation: \_\_\_\_\_

Alimony: \_\_\_\_\_

County/State Assistance: \_\_\_\_\_

Stock Dividends: \_\_\_\_\_

Other Income: \_\_\_\_\_

*(Please Specify Source)* \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Total for all current monthly income:** \_\_\_\_\_

## Current Monthly Expenses

Do you own or rent your home?  Own  Rent

Amount of monthly payment/rent: \_\_\_\_\_

Electricity: \_\_\_\_\_

Fuel for Heating: \_\_\_\_\_

(Please select which type of fuel)  Gas  Propane  Oil

Water/Sewage: \_\_\_\_\_

Food: \_\_\_\_\_

Telephone: \_\_\_\_\_

Child Care: \_\_\_\_\_

Medication: \_\_\_\_\_

Toiletries: \_\_\_\_\_

Insurance: \_\_\_\_\_

  

Homeowners: \_\_\_\_\_

Life: \_\_\_\_\_

Auto: \_\_\_\_\_

Health: \_\_\_\_\_

Other: \_\_\_\_\_

  

Other expenses (please specify): \_\_\_\_\_

*(i.e. medical bill payments, credit card payments, etc.)* \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Total for all current monthly expenses:** \_\_\_\_\_

## Creditor Information

Mortgage Company/Landlord: \_\_\_\_\_

Name of Institution Account # (if applicable)

Address: \_\_\_\_\_

Street City State Zip

Utility Company or Other: \_\_\_\_\_

Name of Company Account #

Address: \_\_\_\_\_

Street City State Zip

Utility Company or Other: \_\_\_\_\_

Name of Company Account #

Address: \_\_\_\_\_

Street City State Zip

### IMPORTANT!!!

**Please attach all copies of all current utility statements, bills, eviction notices, disconnection notices and any other expenses to be considered.**  
*Applications lacking required information and documentation will take longer to process.*

*Please turn to page 3 and complete both sections.*



# DISASTER ASSISTANCE

*(This section is required for Disaster Applicants only. Those experiencing financial hardship unrelated to a disaster or apply for educational assistance may skip this section.)*

Date of Occurrence(s): \_\_\_\_\_

Type of Disaster/Emergency:       Fire               Flood               Hurricane               Severe Weather (i.e. lightning, heavy snow)  
 Earthquake       Other (Please Explain) \_\_\_\_\_

Is the affected dwelling your primary residence?       Yes    No      Are you still residing in the dwelling?       Yes    No

If you are not still residing in the dwelling, please explain where you are currently living as well as how long you anticipate being out of your home:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please explain the damage incurred:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(You may attach additional sheets of paper if needed. Please include copies of any photographs, repair estimates, statements from FEMA or local Law Enforcement, etc.) *As these items **CANNOT** be returned, please **DO NOT** send original receipts or photos that you may need returned.*

Did you purchase emergency supplies?       Yes    No

*(If yes, please list the cost of these supplies and provide copies of applicable receipts. )*

Plywood \_\_\_\_\_    Generator \_\_\_\_\_    Gasoline \_\_\_\_\_    Dry Ice \_\_\_\_\_    Bottled Water \_\_\_\_\_  
 Lodging \_\_\_\_\_    Other (please explain) \_\_\_\_\_

Is the affected property insured?  Yes  No *If yes, please indicate the amount you expect to receive from the policy:*

\_\_\_\_\_  
\_\_\_\_\_

(Please attach copies of any applicable documents regarding the property's insurance policy)

Additional Comments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**NOTE:** *In addition to this section, please make sure to complete all sections on pages 1-3. Applications lacking required information will be returned.*



# Unit's Report

*This section is to be completed by the Unit Investigator (appointed by the Unit President)*  
Please provide a narrative explaining the member's situation in more detail to include:

- 1) Why assistance is needed
- 2) Steps that have been taken to obtain other assistance
- 3) Your Unit's plan to assist member
- 4) Your Unit's recommendation to the AEF Grant Committee

*(If additional space is needed, attach a separate piece of paper.)*

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## SIGNATURES

IMPORTANT NOTE: This application MUST be signed by the Unit President, Unit Secretary and the Unit Investigator (who is appointed by the Unit President). Those who sign below cannot be related to the applicant. Two signatures are accepted ONLY when the Unit President or Unit Secretary is inaccessible (in the hospital, out of town, etc.), is the applicant or is related to the applicant. Otherwise, all three signatures are required before the application can be processed. ALSO NOTE: The Unit President cannot appoint herself to be the investigator.

**Unit Name and Number:** \_\_\_\_\_

**Unit President :** \_\_\_\_\_  
Printed Name Signature

Address: \_\_\_\_\_  
Street City State Zip Code

Daytime Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

**Unit Secretary:** \_\_\_\_\_  
Printed Name Signature

Address: \_\_\_\_\_  
Street City State Zip Code

Daytime Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

**Unit Investigator:** \_\_\_\_\_  
Printed Name Signature

Address: \_\_\_\_\_  
Street City State Zip Code

Daytime Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_